

# GIFT AID DECLARATION

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This form must NOT be photocopied save for records purposes once completed

Feb 2010 rev'n

Name of charity: Northampton Roman Catholic Diocesan Trust - Reg'd No. 234091

For the benefit of .....parish

<b>Title</b>	Mr/Mrs/Miss/
<b>Full name of donor</b> <i>(Please PRINT)</i>	
<b>Home address of donor</b> <i>(Please PRINT)</i>	
	Postcode

### Explanatory Notes

*There must be no joint declarations. If both spouses are taxpayers and wish to make a Declaration, each should sign a separate form please.*  
*A home address should be given, not a business or "c/o" address.*

*The Declaration can cover past giving for up to four years, and all future giving, so long as all giving is identifiable, and properly recorded by the parish.*

*This form can cover both repeated/regular and one-off donations*

*Donors must be making their gifts by:- cash or cheques in Offertory Envelopes, cheques sent in, or Bank Standing Order. Loose cash in the collection does not qualify for Gift Aid reclaims. Tax is reclaimed by the Diocese and credited to the parish.*

*See the Further Notes overleaf*

*The Declaration does not need to be backdated to cover past donations*

*Cannot be signed on behalf of someone else. No need for a witness.*

**See over for Data Protection Act Information**

**I request that all donations I have made for the four years prior to this tax year, and all donations I make from the date of this declaration until I notify you otherwise, shall be treated as Gift Aid donations so that tax may be reclaimed on my donations for the benefit of the parish named above.**

**I understand that I must be paying tax of at least the amount which will be reclaimed, and that I may cancel this Declaration at any time**

**Date**

**Signature**

**Offertory Envelope No. (if used)**

**To the Donor: if you have signed this at home or elsewhere, give it or send it back to your Parish Priest - including the Standing Order slip - please do NOT send the slip direct to your Bank.**

A copy of this Declaration should be retained by the Parish and the entire original sent to the Finance Office, Bishop's House, Marriott Street, Northampton NN2 6AW.

## BANK STANDING ORDER

Bank please note - *This replaces any existing Standing Order to the NRCDT*  
 Payment Ref. to appear on Diocesan Bank Statement .....  
*(For Diocese use only)*

Name and address of your Bank .....  
 Please pay NATIONAL WESTMINSTER BANK PLC, Corby branch (60-06-11) for the credit of The Northampton Roman Catholic Diocese Trustee (A/c no. 46898093)

The sum of (figures) £ ..... (Words) .....

On (date of first payment) \* ..... and thereafter every .....  
 until you receive further written notice from me. (\* It is recommended that this should be at least a month from the date of signature).

Name of paying account ..... Account Number ..... Sort code .../.../...

**YOUR SIGNATURE** ..... **DATE** .....

## FURTHER NOTES

1. If your Declaration covers donations you may make in the future:-
  - (a) Please notify your parish priest or Gift Aid organiser (or the Diocesan Finance Office) if you change your name or address while the Declaration is still in force
  - (b) You can cancel the Declaration at any time by notifying your priest or the Diocese as above - it will then not apply to donations you make after the date of cancellation, or such later date as you may specify
2. You must be paying, or expecting to pay, an amount of income tax and/or Capital Gains Tax at least equal to the tax that the Diocese reclaims on your donations in the tax year - 25p for each £1 you give. *(Until 5th April 2011 the Diocese can claim an additional 3p for each £1 donated thanks to a Transitional Relief grant.)*
3. If in future your circumstances change and you no longer pay tax on your income (and/or capital gains, if any) which is at least equal to the tax the Diocese reclaims, you can and should cancel your Declaration (see note 1)
4. If you pay tax at the Higher Rate, you can claim *further* tax relief in your Self-Assessment tax return
5. If you are unsure whether your donations qualify for Gift Aid relief, ask the Diocese or your local Tax Office - or consult the HM Revenue and Customs website section [www.hmrc.gov.uk/individuals/giving/index.htm](http://www.hmrc.gov.uk/individuals/giving/index.htm).

### DATA PROTECTION ACT 1998

The information given on the Declaration overleaf will be held by the Diocese of Northampton and used to complete HM Revenue & Customs returns, to provide information for statutory/audit purposes, and to keep the donor informed.

The Finance Office, Bishop's House,  
Marriott Street,  
Northampton,  
NN2 6AW

Phone:- 01604-712065  
Fax 01604-711641

E-mail for Planned Giving Officer:-  
[brin@nrcdfinance.com](mailto:brin@nrcdfinance.com)